



Filing ID #10025957

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Josh Harder
Status: Member
State/District: CA10

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2018
Filing Date: 04/26/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Checking Account [BA]	JT	\$15,001 - \$50,000	None		
Betterment Retirement Account ⇒ iShares Core MSCI Emerging Markets ETF [EF] DESCRIPTION: IEMG Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Betterment Retirement Account ⇒ iShares Emerging Markets USD Bond ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Betterment Retirement Account ⇒ iShares National AMT-Free Muni Bond ETF [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Betterment Retirement Account ⇒ iShares Russell 2000 Value ETF [EF] DESCRIPTION: IWN Fund		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Betterment Retirement Account ⇒ iShares S&P 500 Value ETF [EF] DESCRIPTION: IVE Fund		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Betterment Retirement Account ⇒ Schwab International Equity ETF [EF] DESCRIPTION: SCHF Fund		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Betterment Retirement Account ⇒ Schwab U.S. Broad Market ETF [EF] DESCRIPTION: SCHB Fund		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Betterment Retirement Account ⇒ US Municipal Bonds [EF] DESCRIPTION: TFI Fund		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	None
Betterment Retirement Account ⇒ Vangaurd FTSE Emerging Markets [EF] DESCRIPTION: VWO Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Betterment Retirement Account ⇒ Vanguard FTSE Developed Markets [EF] DESCRIPTION: VEA Fund		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Betterment Retirement Account ⇒ Vanguard Mid-Cap Value ETF [EF] DESCRIPTION: VOE Fund		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Betterment Retirement Account ⇒ Vanguard Small-Cap Value ETF [EF] DESCRIPTION: VBR Fund		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Betterment Retirement Account ⇒ Vanguard Total International Bond ETF [EF] DESCRIPTION: BNDX Fund		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Betterment Retirement Account ⇒ Vanguard Total Stock Market ETF [EF] DESCRIPTION: VTI Fund		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Betterment Retirement Account ⇒ Vanguard Value ETF [EF] DESCRIPTION: VTV Fund		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Betterment Traditional IRA ⇒ iShares Emerging Markets USD Bond ETF [EF] DESCRIPTION: EMB Fund		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Betterment Traditional IRA ⇒ Vanguard FTSE Developed Markets [EF] DESCRIPTION: VEA Fund		\$15,001 - \$50,000	Tax-Deferred		
Betterment Traditional IRA ⇒ Vanguard FTSE Emerging Markets [EF]		\$1,001 - \$15,000	Tax-Deferred		
Betterment Traditional IRA ⇒ Vanguard Mid-Cap Value ETF [EF] DESCRIPTION: VOE Fund		\$1,001 - \$15,000	Tax-Deferred		
Betterment Traditional IRA ⇒ Vanguard Small-Cap Value ETF [EF] DESCRIPTION: VBR Fund		\$1,001 - \$15,000	Tax-Deferred		
Betterment Traditional IRA ⇒ Vanguard Total International Bond ETF [EF] DESCRIPTION: BNDX Fund		\$1,001 - \$15,000	Tax-Deferred		
Betterment Traditional IRA ⇒ Vanguard Total Stock Market EFT [EF] DESCRIPTION: VTI Fund		\$15,001 - \$50,000	Tax-Deferred		
Betterment Traditional IRA ⇒ Vanguard US Total Bond Market ETF [EF] DESCRIPTION: BND Fund		\$1,001 - \$15,000	Tax-Deferred		
Betterment Traditional IRA ⇒ Vanguard Value ETF [EF] DESCRIPTION: VTV Fund		\$1,001 - \$15,000	Tax-Deferred		
BVA Fund IX [PS] DESCRIPTION: Bessemer Venture Associates IX L.P.		\$50,001 - \$100,000	Capital Gains	None	None
BVA Fund VIII [PS] DESCRIPTION: Bessemer Venture Associates VIII L.P.		\$15,001 - \$50,000	Capital Gains	None	\$201 - \$1,000
Charles Schwab Investment Account ⇒ Bank Sweep [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab Investment Account ⇒ LAUDUS INTERNATIONAL MAR [MF]	SP	\$50,001 - \$100,000	Capital Gains, Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Investment Account ⇒ SCHWAB US SMALL CAP ETF [BA]	SP	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab Investment Account ⇒ SPDR LONG TERM CORPORATE [BA]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Investment Account ⇒ SPDR S&P 500 ETF [EF]	SP	\$500,001 - \$1,000,000	Dividends, Interest	\$15,001 - \$50,000	\$5,001 - \$15,000
Charles Schwab Investment Account ⇒ SPDR S&P MIDCAP 400 ETF [EF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Charles Schwab Investment Account ⇒ WELLS FARGO INTERM TAX [MF]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab IRA ⇒ Bank Sweep [BA]	SP	\$100,001 - \$250,000	Tax-Deferred		
Charles Schwab IRA ⇒ SPDR S&P 500 ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ SPDR S&P MIDCAP 400 ETF (MDY) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Checking and Savings Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Yosemite Community College District (Modesto Junior College)	Josh Harder salary	N/A	\$3,006.68
Clever Inc.	spouse salary	N/A	N/A
Capital Talent Partners	spouse salary	N/A	N/A
Premier Talent Staffing	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Bank	Chase Sapphire balance as of December 2018	credit card balance as of 12/31/2019	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President	Bessemer Venture Partners
Instructor	Modesto Junior College

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ Betterment Retirement Account◦ Betterment Traditional IRA◦ Charles Schwab Investment Account (Owner: SP) LOCATION: US◦ Charles Schwab IRA (Owner: SP)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

Joshua Harder married Pamela Harder on August 11, 2018. Thus this financial reporting period includes her spousal reporting obligations as well as the member's reporting obligations.

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Josh Harder , 04/26/2019